

Monthly Budget Planner

Before you start: Who are you filling this in for? Is it just you, or a couple/family? If it's not just you, remember to use all the income from every person who contributes to household expenses – as well as all their spending. If you don't know exact figures – overestimate your spending and underestimate your income.

Income (Total per month £)

Salary or wages

Interest from savings

Rental income

Investment income

State support

Support from parents

Total monthly income £

Expenditure (Total per month £)

Rent/mortgage

Household shopping
(food & essentials)

Utilities (gas, water,
electricity, council tax)

Travel (bus fares, fuel, car insurance,
road tax, car maintenance)

Phone

Credit cards, store cards

Loans

Leisure (non-food shopping,
going out, holidays)

Other spending
(pets, childcare)

Saving

Total spending per month £

You are not alone!

Got a question? Email us at launchpad@rouseltd.co.uk

Live long & prosper

Rouse Limited Mill Court Cottage, Furrilongs, Newport, Isle of Wight, PO30 2AA
Tel: **01983 535740** email: launchpad@rouseltd.co.uk visit: www.rouseltd.co.uk

Issued by Rouse Limited which is authorised and regulated by the Financial Conduct Authority. The content of this document does not constitute advice and should not be taken as a recommendation to purchase or invest in any particular product. Before taking any decisions, we suggest you seek advice from a professional Financial Planner.

ROUSE
INTELLIGENT FINANCIAL PLANNING